

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known) Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Blankie Tails, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	47-5428711	
4. Debtor's address	Principal place of business PO Box 4331 Cherry Hill, NJ 08034 Number, Street, City, State & ZIP Code Camden County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business 7950B National Highway Pennsauken, NJ 08110 Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

7. Describe debtor's business

A. Check one:

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))

☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

☐ Railroad (as defined in 11 U.S.C. § 101(44))

☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))

☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))

☒ None of the above

B. Check all that apply

☐ Tax-exempt entity (as described in 26 U.S.C. §501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)

☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

☒ Chapter 7

☐ Chapter 9

☐ Chapter 11. Check **all** that apply:

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No.

☐ Yes.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:
- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input checked="" type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor

Blankie Tails, Inc.

Name

Case number (if known)

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Blankie Tails, Inc.** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 5, 2024**
MM / DD / YYYY

X /s/ Hadley Grace Elliot
Signature of authorized representative of debtor

Title **President**

Hadley Grace Elliot
Printed name

18. Signature of attorney

X /s/ David B. Smith
Signature of attorney for debtor

Date **February 5, 2024**
MM / DD / YYYY

David B. Smith 59098
Printed name

Smith Kane Holman, LLC
Firm name

**112 Moores Road
Suite 300
Malvern, PA 19355**
Number, Street, City, State & ZIP Code

Contact phone **610-407-7215** Email address **dsmith@skhlaw.com**

59098 PA
Bar number and State

Fill in this information to identify the case:

Debtor name Blankie Tails, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 5, 2024

X /s/ Hadley Grace Elliot

Signature of individual signing on behalf of debtor

Hadley Grace Elliot

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Blankie Tails, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF PENNSYLVANIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 76,023.49
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 76,023.49

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 2,228,782.96
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 1,822,545.47
4. Total liabilities Lines 2 + 3a + 3b	\$ 4,051,328.43

Fill in this information to identify the case:Debtor name **Blankie Tails, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF PENNSYLVANIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **First Republic Bank****checking account****7787****\$25.40**3.2. **Chase Bank****checking account****5905****\$176.85****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$202.25**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

Debtor **Blankie Tails, Inc.**
Name

Case number (If known)

11a. 90 days old or less: 921.25 - 0.00 = \$921.25
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 1,553.58 - 0.00 = \$1,553.58
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,474.83

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
	Finished goods at warehouse		\$0.00		\$15,410.10
	Finished goods at Amazon fulfillment center		\$0.00		\$57,936.31

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$73,346.41

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value Valuation method Current Value

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor Blankie Tails, Inc.
Name

Case number (If known) _____

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets see Schedule A/B 60/61	\$0.00		Unknown
61.	Internet domain names and websites see Schedule A/B 60/61	\$0.00		Unknown
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property			
65.	Goodwill			
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?) <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor **Blankie Tails, Inc.**
Name

Case number *(If known)* _____

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor **Blankie Tails, Inc.**
Name


Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$202.25</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$2,474.83</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$73,346.41</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<div><u>\$0.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<div><u>\$76,023.49</u></div>	+ 91b. <div><u>\$0.00</u></div>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<div><u>\$76,023.49</u></div>

SCHEDULE A/B 60/61

Mark	Owner	Serial Number	Registration Number	PTO Status	PTO Status Date	Event	Event Date	Register	Goods & Services
BLANKIE TAILS (Standard Word Mark)	Blankie Tails, Inc.	86/726,058	4,954,865	Registered	05/10/2016	Section 8 and 15 Declarations Begin	05/10/2021	Principal	020 - Nap sacks; Sleeping bags 024 - Bed blankets; Blankets for outdoor use; Children's blankets; Travelling blankets
						Section 8 and 15 Declarations End	05/10/2022		
						Section 8 and 15 Declarations Grace Period Ends	11/10/2022		
						Section 8 Declaration and Section 9 Renewal Begins	05/10/2025		
BLANKIE TAILS	Blankie Tails, Inc.	86/923,118	5,054,550	Registered	10/04/2016	Section 8 and 15 Declarations Begin	10/04/2021	Principal	020 - Sleeping bags; Nap sacks 024 - Blankets for outdoor use; Bed blankets; Children's blankets; Travelling blankets
						Section 8 and 15 Declarations End	10/04/2022		
						Section 8 and 15 Declarations Grace Period Ends	04/04/2023		
						Section 8 Declaration and Section 9 Renewal Begins	10/04/2025		
									
THE ORIGINAL MERMAID BLANKET	Blankie Tails, Inc.	87/150,549		Approved For Publication	07/31/2017			Supplemental	020 - Nap sacks; Sleeping bags 024 - Blankets for outdoor use; Bed blankets; Children's blankets; Traveling blankets
THE ORIGINAL SHARK BLANKET	Blankie Tails, Inc.	87/150,591	5,139,293	Registered	02/07/2017	Section 8 Declaration Begins	02/07/2022	Supplemental	020 - Sleeping bags; Nap sacks 024 - Blankets for outdoor use; Bed blankets; Children's blankets; Traveling blankets
						Section 8 Declaration Ends	02/07/2023		
						Section 8 Declaration Grace Period Ends	08/07/2023		
						Section 8 Declaration and Section 9 Renewal Begins	02/07/2026		
BE MERMAZING	Blankie Tails, Inc.		87797186	Registered?					
BLANKIE TAILS BABY	Blankie Tails, Inc.		87788306						
LIFE IS BETTER IN A BLANKIE TAIL	Blankie Tails, Inc.		87783974						

UNITED STATES COPYRIGHTS						
Work	Claimant	Owner	Registration/Application No.	Registration Date	Status	Notes
3.Purpose Pink/Gray Shark Blanket Design	3.Purpose, Inc.	Blankie Tails, Inc.	VA 1-975-705	October 22, 2015	Registered	Copyright was assigned from 3.Purpose, Inc. to Blankie Tails, Inc.
3.Purpose Mermaid Blankie Tail Blue/Green	3.Purpose, Inc.	Blankie Tails, Inc.	VA 1-985-000	October 22, 2015	Registered	Protection for the mermaid tail is very narrow; the other mermaid tail application was refused. Copyright was assigned from 3.Purpose, Inc. to Blankie Tails, Inc.
Blankie Tails Website Artwork/Photograph/Text	Blankie Tails, Inc.	Blankie Tails, Inc.	VA 2-000-931	April 26, 2016	Registered	
Blankie Tails Girl Rocket Blanket Design	Blankie Tails, Inc.	Blankie Tails, Inc.	Application 1-5038421381	N/A - Application Date May 3, 2017	Pending	looks registered to me
Blankie Tails Rocket Blanket Design	Blankie Tails, Inc.	Blankie Tails, Inc.	Application 1-4464868501	N/A - Application Date February 23, 2017	Pending	
2018 Towel Designs		Blankie Tails, Inc.		Feb 14, 2018		

2018 Pink and Blue Mermaid	Blankie Tails, Inc.	N/A - Application Date February 21, 2018
TShark 2018	Blankie Tails, Inc.	N/A - Application Date February 21, 2018
2018 Baby	Blankie Tails, Inc.	N/A - Application Date February 21, 2018
2018 Mermaid	Blankie Tails, Inc.	N/A - Application Date February 21, 2018
2018 Shark	Blankie Tails, Inc.	N/A - Application Date February 21, 2018
Blankie Tails Orca Blanket Design	Blankie Tails, Inc.	September 19, 2017

INTERNATIONAL TRADEMARKS						
Reference Number	Mark	Country	Registration Number	Event	Next Event	Event Date
CA TM 1776105	BLANKIE TAILS	Canada	1776105	Notice of Publication - Published on 6/14/17 for a period of 2 months		
HK Reg No. 303710862	BLANKIE TAILS	Hong Kong	303710862	Registered	Renewal	03/11/2026
IR 1295899	BLANKIE TAILS	European Union	1295899	Registered	Renewal	03/04/2026
USPTO Ref A0057099	BLANKIE TAILS	Japan	1295899	Registered-Waiting for Certificate	Renewal	03/04/2026
USPTO Ref A0057099	BLANKIE TAILS	Australia	1766097	Registered	Renewal	03/04/2026
112186	BLANKIE TAILS	Macao	112186	Registered	Renewal	12/12/2023
112187	BLANKIE TAILS	Macao	112187	Registered	Renewal	12/12/2023
01807610	BLANKIE TAILS	Taiwan	1807610	Registered	Renewal	11/30/2026
01807735	BLANKIE TAILS	Taiwan	1807735	Registered	Renewal	11/30/2026
18118275	BLANKIE TAILS	China	18118275	Registered	Renewal	11/27/2026
18118466	BLANKIE TAILS	China	18118466	Registered	Renewal	11/28/2026

PATENTS

Patented Subject Matter	Country	Patent Number	Expiration Date	Patent Date	Assignee
Pending: Blankie Tails Mermaid Sleeping Bag	United States	Application Serial No. 29/549,245 Filed: December 21, 2015			
Pending: Blankie Tails Shark Sleeping Bag	United States	Application Serial No. 29/549,251 Filed: December 21, 2015			
Pending: Blankie Tails Rocket Sleeping Bag	United States	Application Serial No. 29/609,381 Filed: June 30, 2017			
Mermaid Sleeping Bag	United States	US D929,075 S		31-Aug-21	Blankie Tails, Inc.
Blankie Tails Mermaid Blanket	China	303943884 S	February 25, 2026		
Blankie Tails Shark Blanket	China	303943883 S	February 25, 2026		
Domains					
BLANKETAIL.COM		3/24/2018	Active		
BLANKETAILS.COM		3/24/2018	Active		
BLANKETTAIL.COM		3/24/2018	Active		
BLANKETTAILS.COM		3/24/2018	Active		
BLANKYFIN.COM		12/23/2017	Active		
BLANKYFINS.COM		12/23/2017	Active		
BLANKYTAIL.COM		10/11/2017	Active		
BLANKYTAILS.COM		10/11/2017	Active		
BLANKIE-TAIL.COM		3/24/2018	Active		
BLANKIE-TAILS.COM		3/24/2018	Active		
BLANKIETAIL.CA		4/21/2018	Active		
BLANKIETAIL.CH		4/29/2018	Active		
BLANKIETAIL.CO.IN		4/21/2018	Active		
BLANKIETAIL.CO.NZ		4/21/2018	Active		
BLANKIETAIL.CO.UK		4/21/2018	Active		
BLANKIETAIL.COM		3/24/2022	Active		
BLANKIETAIL.COM.AU		5/18/2018	Active		
BLANKIETAIL.DE		4/21/2018	Active		
BLANKIETAILES		4/21/2018	Active		
BLANKIETAIL.FR		4/22/2018	Active		
BLANKIETAIL.IN		4/21/2018	Active		
BLANKIETAIL.IT		4/22/2018	Active		
BLANKIETAIL.KR		4/21/2018	Active		
BLANKIETAIL.MX		4/21/2018	Active		
BLANKIETAIL.NET		3/24/2018	Active		
BLANKIETAIL.NL		4/21/2018	Active		
BLANKIETAIL.SE		4/21/2018	Active		
BLANKIETAIL.TW		4/21/2018	Active		
BLANKIETAIL.US		4/20/2018	Active		
BLANKIETAILS.CA		4/21/2018	Active		
BLANKIETAILS.CH		4/29/2018	Active		
BLANKIETAILS.CO		4/20/2018	Active		
BLANKIETAILS.CO.IN		4/21/2018	Active		
BLANKIETAILS.CO.NZ		4/21/2018	Active		
BLANKIETAILS.CO.UK		4/21/2018	Active		
BLANKIETAILS.COM		3/24/2022	Active		
BLANKIETAILS.COM.AU		5/18/2018	Active		
BLANKIETAILS.DE		4/21/2018	Active		
BLANKIETAILS.ES		4/21/2018	Active		
BLANKIETAILS.FR		4/22/2018	Active		
BLANKIETAILS.IN		4/21/2018	Active		
BLANKIETAILS.INFO		3/24/2018	Active		
BLANKIETAILS.IT		4/21/2018	Active		
BLANKIETAILS.KR		4/21/2018	Active		
BLANKIETAILS.MX		4/21/2018	Active		
BLANKIETAILS.NET		3/24/2018	Active		
BLANKIETAILS.NL		4/21/2018	Active		
BLANKIETAILS.ORG		3/24/2018	Active		
BLANKIETAILS.SE		4/21/2018	Active		
BLANKIETAILS.TW		4/21/2018	Active		
BLANKIETAILS.US		4/20/2018	Active		
BLANKIETALE.COM		3/24/2018	Active		
BLANKIETALES.COM		3/24/2018	Active		
BLANKY-TAILS.COM		3/24/2018	Active		
BLANKYFIN.COM		12/23/2017	Active		
BLANKYFINS.COM		12/23/2017	Active		
BLANKYTAIL.COM		3/24/2018	Active		

BLANKYTAILS.COM	3/24/2018	Active
BLANKYTALES.COM	3/24/2018	Active
BUYSNUGGLETAIL.COM	5/23/2018	Active
BUYSNUGGLETAIL.COM	7/7/2018	Active
BUYSNUGGLETAILS.COM	7/7/2018	Active
BUYSNUGGYTAIL.COM	5/23/2018	Active
BUYSNUGGYTAILS.COM	5/23/2018	Active
GETSNUGGLETAIL.COM	5/23/2018	Active
GETSNUGGLETAIL.COM	7/7/2018	Active
GETSNUGGLETAILS.COM	7/7/2018	Active
GETSNUGGYTAIL.COM	5/23/2018	Active
GETSNUGGYTAILS.COM	5/23/2018	Active
MERBLANKET.COM	4/1/2018	Active
MERBLANKETS.COM	4/1/2018	Active
MERMAID-BLANKET.COM	4/8/2018	Active
MERSACK.COM	4/1/2018	Active
MERSACKS.COM	4/1/2018	Active
SHARKBLANKET.COM	4/8/2018	Active
SHARKBLANKETS.COM	7/29/2018	Active
SNUGGLETAIL.COM	5/23/2018	Active
SNUGGLETAIL.COM	7/7/2018	Active
SNUGGLETAILS.COM	7/7/2018	Active
SNUGGYTAIL.COM	5/23/2018	Active
SNUGGYTAILS.COM	5/23/2018	Active
THEMERMAIDBLANKET.COM	4/8/2018	Active
THESHARKBLANKET.COM	4/8/2018	Active

Fill in this information to identify the case:Debtor name **Blankie Tails, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF PENNSYLVANIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Amazon Capital Services, Inc. Creditor's Name 410 Terry Avenue Seattle, WA 98109 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien all property, including inventory at Amazon fulfillment centers Describe the lien 2nd priority security interest Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$38,585.24 \$0.00

2.2	First Avenue Funding Creditor's Name 104 23rd Street Birmingham, AL 35233 Creditor's mailing address Creditor's email address, if known Date debt was incurred 04/11/2018 Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien all personal property Describe the lien first priority security interest Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$2,040,197.72 \$0.00
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☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3	US Small Business Administration	Describe debtor's property that is subject to a lien all personal property	\$150,000.00	\$0.00
	Creditor's Name			
	14925 Kingsport Road Fort Worth, TX 76115			
	Creditor's mailing address			
	Creditor's email address, if known			
Date debt was incurred		Describe the lien 3rd priority security interest Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Last 4 digits of account number				
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.				
As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed				

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,228,782.96

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **Blankie Tails, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF PENNSYLVANIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service Insolvency Unit 600 Arch Street Philadelphia, PA 19106	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: notice purposes only		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address New Jersey Dept. of Labor Division of Employer Accounts PO Box 379 Trenton, NJ 08625-0379	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: notice purposes only		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Name

2.3	Priority creditor's name and mailing address New Jersey Division Of Taxation Compliance and Enforcement 50 Barrack Street, 9th Fl. PO Box 245 Trenton, NJ 08695-0267	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: notice purposes only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Pennsylvania Dept. of Revenue Bankruptcy Division Dept. 280946 Harrisburg, PA 17128	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: notice purposes only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address Biehl & Biehl, Inc./UPS Freight 325 E. Fullerton Avenue Carol Stream, IL 60188	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$773.59
	Date(s) debt was incurred ____ Last 4 digits of account number ____	Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address Bret & Jayne Peze 91 Westbrook Drive Moorestown, NJ 08057	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$50,000.00
	Date(s) debt was incurred ____ Last 4 digits of account number ____	Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address Business Relocation Services 20 Aquarium Drive Secaucus, NJ 07094	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,358.50
	Date(s) debt was incurred ____ Last 4 digits of account number ____	Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Blankie Tails, Inc.** Case number (if known) _____
Name

3.4 Nonpriority creditor's name and mailing address **Comcast**
1701 JFK Blvd.
Philadelphia, PA 19103
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$150.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.5 Nonpriority creditor's name and mailing address **Delivering Good**
22 Stevenson Street
Piermont, NY 10968
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$500.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.6 Nonpriority creditor's name and mailing address **Disney Financial Services, LLC**
1180 Celebration Blvd.
Suite 201
Kissimmee, FL 34747
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$68,919.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.7 Nonpriority creditor's name and mailing address **Express - NJ**
106 Centre Blvd.
Suite 1
Marlton, NJ 08053
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$706.52**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.8 Nonpriority creditor's name and mailing address **Express-PA**
3070 Bristol Pike
Suite 2-229
Bensalem, PA 19020
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$2,419.28**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.9 Nonpriority creditor's name and mailing address **FedEx**
942 South Shady Grove Road
Memphis, TN 38120
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.10 Nonpriority creditor's name and mailing address **Franco Financial**
41 Madison Avenue
31st Floor
New York, NY 10010
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$43,428.75**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

Debtor	Blankie Tails, Inc. Name _____	Case number (if known) _____
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3.11	Nonpriority creditor's name and mailing address Hangley Aronchick Segal Pudlin & Schiller One Logan Square, 27th Floor Philadelphia, PA 19103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,354.12
3.12	Nonpriority creditor's name and mailing address Jim Silver 999 S. Oyster Bay Road 105A Bethpage, NY 11714 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,275.00
3.13	Nonpriority creditor's name and mailing address Kroger/ESP Receivables Managment Inc. 639 Lotus Drive Suite 3 Mandeville, LA 70471 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,765.58
3.14	Nonpriority creditor's name and mailing address L-C Advisory Services Co., Inc. 105 West 86th Street New York, NY 10024 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,955.00
3.15	Nonpriority creditor's name and mailing address Michael Marrale 101 Avenue of the Americas 9th Floor New York, NY 10013 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,612.00
3.16	Nonpriority creditor's name and mailing address Miss Song Zhangjiagang Acoshine HomeTextile Co Ltd No. 198 Shuanglong Road Fenghuang Town Zhangjiagang Suzhou City Jiangsu Province Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,412.34
3.17	Nonpriority creditor's name and mailing address Miss Song Zhangjiagang Acoshine HomeTextile Co Ltd No. 198 Shuanglong Road Fenghuang Town Zhangjiagang Suzhou City Jiangsu Province Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,031,961.58

Debtor **Blankie Tails, Inc.** Case number (if known) _____

Name

3.18	Nonpriority creditor's name and mailing address Nancy Mao 454 Anavista Avenue San Francisco, CA 94115 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$25,000.00</u>
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3.19	Nonpriority creditor's name and mailing address Nicholas Grabowski 166 Encline Court San Francisco, CA 94127 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$322,072.23</u>
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3.20	Nonpriority creditor's name and mailing address OmniRT Inc. 18 Campus Blvd. Newtown Square, PA 19073 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,565.18</u>
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3.21	Nonpriority creditor's name and mailing address Pac Van 9155 Harrison Park Ct. Indianapolis, IN 46216 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,713.59</u>
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3.22	Nonpriority creditor's name and mailing address Patrick Thomas 495 Broome Street Floor 3 New York, NY 10013 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$100,000.00</u>
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3.23	Nonpriority creditor's name and mailing address Prime Fulfillment 2250 Sherman Avenue, #C Pennsauken, NJ 08110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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3.24	Nonpriority creditor's name and mailing address Shopify 151 O'Connor Street Ground Floor Ottawa, ON K2P2L8 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
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Debtor **Blankie Tails, Inc.** Case number (if known) _____
Name

3.25 Nonpriority creditor's name and mailing address **Supplier Link Consulting Services**
4675 Bradford Lane
Reno, NV 89519
Date(s) debt was incurred ____
Last 4 digits of account number ____
As of the petition filing date, the claim is: *Check all that apply.* **\$45,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: ____
Is the claim subject to offset? ☒ No ☐ Yes

3.26 Nonpriority creditor's name and mailing address **Supporting Strategies**
748 Stucco Lane
Mount Pleasant, SC 29464
Date(s) debt was incurred ____
Last 4 digits of account number ____
As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: ____
Is the claim subject to offset? ☒ No ☐ Yes

3.27 Nonpriority creditor's name and mailing address **Target Corp.**
PO Box 860363
Minneapolis, MN 55486
Date(s) debt was incurred ____
Last 4 digits of account number ____
As of the petition filing date, the claim is: *Check all that apply.* **\$2,215.30**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: ____
Is the claim subject to offset? ☒ No ☐ Yes

3.28 Nonpriority creditor's name and mailing address **The Hartford**
690 Asylum Avenue
Hartford, CT 06155
Date(s) debt was incurred ____
Last 4 digits of account number ____
As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: ____
Is the claim subject to offset? ☒ No ☐ Yes

3.29 Nonpriority creditor's name and mailing address **Triumph Link (USA) Inc.**
2415 S. Sierra Drive
Compton, CA 90220
Date(s) debt was incurred ____
Last 4 digits of account number ____
As of the petition filing date, the claim is: *Check all that apply.* **\$630.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: ____
Is the claim subject to offset? ☒ No ☐ Yes

3.30 Nonpriority creditor's name and mailing address **United Rentals/Receivable Management Co.**
400 West Cummings Park
Suite 4450
Woburn, MA 01801
Date(s) debt was incurred ____
Last 4 digits of account number ____
As of the petition filing date, the claim is: *Check all that apply.* **\$6,713.59**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: ____
Is the claim subject to offset? ☒ No ☐ Yes

3.31 Nonpriority creditor's name and mailing address **UPS**
55 Glenlake Parkway NE
Atlanta, GA 30328
Date(s) debt was incurred ____
Last 4 digits of account number ____
As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: ____
Is the claim subject to offset? ☒ No ☐ Yes

Debtor **Blankie Tails, Inc.** Case number (if known) _____
Name

3.32 Nonpriority creditor's name and mailing address **Valerie Ricordi**
3734 Matheson Avenue
Miami, FL 33133
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: Check all that apply. **\$25,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.33 Nonpriority creditor's name and mailing address **Victoria Felton**
18 E. 33rd Street
Apt. 3F
New York, NY 10016
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: Check all that apply. **\$3,207.97**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.34 Nonpriority creditor's name and mailing address **Vonage**
23 Main Street
Holmdel, NJ 07733
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: Check all that apply. **Unknown**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.35 Nonpriority creditor's name and mailing address **Waste Management**
800 Capital Street
Bankruptcy Correspondence
PO Box 43290
Phoenix, AZ 85080
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: Check all that apply. **\$836.35**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

	Total of claim amounts
5a. \$	0.00
5b. + \$	1,822,545.47
5c. \$	1,822,545.47

Fill in this information to identify the case:

Debtor name **Blankie Tails, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF PENNSYLVANIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name

Blankie Tails, Inc.

United States Bankruptcy Court for the:

EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name		Mailing Address	Name	Check all schedules that apply:
2.1	Hadley Grace Elliot	PO Box 4331 Cherry Hill, NJ 08034	First Avenue Funding	<div><input checked="" type="checkbox"/> D 2.2</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>

Fill in this information to identify the case:

Debtor name Blankie Tails, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From **1/01/2024** to **Filing Date**

Sources of revenue

Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue

(before deductions and exclusions)

\$5,409.37

For prior year:

From **1/01/2023** to **12/31/2023**

☒ Operating a business

☐ Other _____

\$1,773,833.00

For year before that:

From **1/01/2022** to **12/31/2022**

☒ Operating a business

☐ Other _____

\$2,886,585.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue**Gross revenue from each source**

(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer

Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Amazon Global Logistics	11/22/24	\$9,997.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Amazon Capital Services, Inc. 410 Terry Avenue Seattle, WA 98109	11/15/23 - \$998.75; 11/29/23 - \$3,484.75; 12/13/23 - \$4,483.50; 1/24/24 - \$4,483.50	\$13,450.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>regular bi-weekly secured loan payments</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Margaret Grace 22 Stevenson Street Piermont, NY 10968 principal's mother	\$2,000 each on 3/17/23, 5/12/23, 7/21/23, 8/31/23, 9/19/23 and 10/23/23	\$12,000.00	payment on account of credit card for corporate purchases

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

Debtor **Blankie Tails, Inc.**

Case number (if known) _____

☐ None.Case title
Case number

Nature of case

Court or agency's name and
address

Status of case

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	Delivery Good	unsellable inventory	10/25/23	\$38,235.95
	Recipients relationship to debtor none			
9.2.	Eleanor Roosevelt PTO	unsellable product	10/30/23	\$124.90
	Recipients relationship to debtor none			
9.3.	Stein Senior Center	Masks	10/31/23	\$3,377.50
	Recipients relationship to debtor none			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Smith Kane Holman, LLC 112 Moores Road Suite 300 Malvern, PA 19355	Attorney Fees	1/19/24 (\$2,000, \$644, of which was applied towards prior services); 1/29/24 (\$4,000)	\$5,000.00
Email or website address dsmith@skhlaw.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. FaceBook Marketplace	Assets sold during move: Forklift - \$5,500; Stretch Wrapper - \$4,500; Metal Detector - \$1,000; Furniture and miscellaneous items - \$3,913; Best Conveyor Belt - \$400.	10/23	\$15,313.00
Relationship to debtor none			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 717 Fellowship Road Unit K Mount Laurel, NJ 08054	1/21 to 10/23

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do

not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. Cheryl Buckland	11/30/20 - 4/5/22

Name and address	Date of service From-To
26a.2. Franco Financial	3/2022 - June, 2022
26a.3. Supporting Strategies	October, 2022 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Debtor - maintained electronically	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Hadley Grace Elliot	PO Box 4331 Cherry Hill, NJ 08034	owner/director/officer	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Debtor **Blankie Tails, Inc.**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Hadley Grace Elliot PO Box 4331 Cherry Hill, NJ 08034	see Schedule SOFA 30	see Schedule SOFA 30	salary
	Relationship to debtor owner/director/officer			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 5, 2024****/s/ Hadley Grace Elliot**

Signature of individual signing on behalf of the debtor

Hadley Grace Elliot

Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Schedule SOFA 30

Payroll Journal Report

Blankie Tails, Inc.
717K Fellowship Road
Mt Laurel NJ 08054

Employee Earnings

Payroll per 01/14/2023 - 01/27/2023

Pay day 02/03/2023

Last Name	First Name	Gross Earni	Employee	Employer T	Net Pay
Elliot	Hadley	4615.38	1279.05	423.66	3336.33

Payroll per 01/28/2023 - 02/10/2023

Pay day 02/17/2023

Last Name	First Name	Gross Earni	Employee	Employer T	Net Pay
Elliot	Hadley	4615.38	1279.05	353.07	3336.33

Payroll per 02/11/2023 - 02/24/2023

Pay day 03/03/2023

Last Name	First Name	Gross Earni	Employee	Employer T	Net Pay
Elliot	Hadley	4615.38	1279.07	353.09	3336.31

Payroll per 02/25/2023 - 03/10/2023

Pay day 03/17/2023

Last Name	First Name	Gross Earni	Employee	Employer T	Net Pay
Elliot	Hadley	4615.38	1279.05	353.07	3336.33

Tax Reconciliation Payroll

Pay day 03/31/2023

Last Name	First Name	Gross Earni	Employee	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Tax Reconciliation Payroll

Pay day 03/31/2023

Last Name	First Name	Gross Earni	Employee	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Tax Reconciliation Payroll

Pay day 03/31/2023

Last Name	First Name	Gross Earni	Employee	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Tax Reconciliation Payroll

Pay day 03/31/2023

Last Name	First Name	Gross Earni	Employee T	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Tax Reconciliation Payroll

Pay day 03/31/2023

Last Name	First Name	Gross Earni	Employee T	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Tax Reconciliation Payroll

Pay day 03/31/2023

Last Name	First Name	Gross Earni	Employee T	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Payroll per 03/11/2023 - 03/24/2023

Pay day 03/31/2023

Last Name	First Name	Gross Earni	Employee T	Employer T	Net Pay
Elliot	Hadley	4615.38	1279.05	353.07	3336.33

Tax Reconciliation Payroll

Pay day 03/31/2023

Last Name	First Name	Gross Earni	Employee T	Employer T	Net Pay
Elliot	Hadley	0	0	-24.58	0

Tax Reconciliation Payroll

Pay day 03/31/2023

Last Name	First Name	Gross Earni	Employee T	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Tax Reconciliation Payroll

Pay day 03/31/2023

Last Name	First Name	Gross Earni	Employee T	Employer T	Net Pay
Elliot	Hadley	0	0	42	0

Payroll per 03/25/2023 - 04/07/2023

Pay day 04/14/2023

Last Name	First Name	Gross Earni	Employee T	Employer T	Net Pay
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Elliot	Hadley	4615.38	1279.06	353.08	3336.32
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Payroll per 04/08/2023 - 04/21/2023

Pay day 04/28/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
-----------	------------	-------------	------------	------------	---------

Elliot	Hadley	4615.38	1279.06	353.08	3336.32
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Payroll per 04/22/2023 - 05/05/2023

Pay day 05/12/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
-----------	------------	-------------	------------	------------	---------

Elliot	Hadley	4615.38	1279.06	353.08	3336.32
--------	--------	---------	---------	--------	---------

Payroll per 05/06/2023 - 05/19/2023

Pay day 05/26/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
-----------	------------	-------------	------------	------------	---------

Payroll per 05/20/2023 - 06/02/2023

Pay day 06/09/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
-----------	------------	-------------	------------	------------	---------

Payroll per 06/03/2023 - 06/16/2023

Pay day 06/23/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
-----------	------------	-------------	------------	------------	---------

Elliot	Hadley	4615.38	1279.05	353.07	3336.33
--------	--------	---------	---------	--------	---------

Tax Reconciliation Payroll

Pay day 06/30/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
-----------	------------	-------------	------------	------------	---------

Elliot	Hadley	0	0	0	0
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Tax Reconciliation Payroll

Pay day 06/30/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
-----------	------------	-------------	------------	------------	---------

Elliot	Hadley	0	0	0	0
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Tax Reconciliation Payroll

Pay day 06/30/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
-----------	------------	-------------	------------	------------	---------

Elliot	Hadley	0	0	0	0
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Tax Reconciliation Payroll

Pay day 06/30/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Tax Reconciliation Payroll

Pay day 06/30/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Tax Reconciliation Payroll

Pay day 06/30/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Tax Reconciliation Payroll

Pay day 06/30/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Payroll per 06/17/2023 - 06/30/2023

Pay day 07/07/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	4615.38	1279.06	353.08	3336.32

Payroll per 07/01/2023 - 07/14/2023

Pay day 07/21/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	4615.38	1279.06	353.08	3336.32

Payroll per 07/15/2023 - 07/28/2023

Pay day 08/04/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	4615.38	1279.05	353.07	3336.33

Payroll per 07/29/2023 - 08/11/2023

Pay day 08/22/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
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Payroll per 08/12/2023 - 08/25/2023

Pay day 09/06/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	4615.38	1279.06	353.08	3336.32

Payroll per 08/26/2023 - 09/08/2023

Pay day 09/15/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	4615.38	1279.06	353.08	3336.32

Payroll per 09/09/2023 - 09/22/2023

Pay day 09/29/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	4615.38	1279.05	353.07	3336.33

Tax Reconciliation Payroll

Pay day 09/30/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Tax Reconciliation Payroll

Pay day 09/30/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Tax Reconciliation Payroll

Pay day 09/30/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Tax Reconciliation Payroll

Pay day 09/30/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Tax Reconciliation Payroll

Pay day 09/30/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
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Elliot	Hadley	0	0	0	0
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Payroll per 09/23/2023 - 10/06/2023

Pay day 10/13/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	4615.38	1279.05	353.07	3336.33

Payroll per 10/07/2023 - 10/20/2023

Pay day 10/27/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	4615.38	1279.07	353.09	3336.31

Payroll per 10/21/2023 - 11/03/2023

Pay day 11/10/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	4615.38	1258.48	353.07	3356.9

Payroll per 11/04/2023 - 11/17/2023

Pay day 11/30/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	4615.38	1258.05	353.07	3357.33

Payroll per 11/18/2023 - 12/01/2023

Pay day 12/08/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
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Payroll per 12/02/2023 - 12/15/2023

Pay day 12/22/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	4615.38	1258.07	353.09	3357.31

Tax Reconciliation Payroll

Pay day 12/31/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
Elliot	Hadley	0	0	0	0

Tax Reconciliation Payroll

Pay day 12/31/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
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Elliot	Hadley	0	0	0	0
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Tax Reconciliation Payroll

Pay day 12/31/2023

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
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Elliot	Hadley	0	0	0	0
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Payroll per 12/16/2023 - 12/29/2023

Pay day 01/05/2024

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
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Elliot	Hadley	4615.38	1243	477.68	3372.38
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Payroll per 12/30/2023 - 01/12/2024

Pay day 01/19/2024

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
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Reversal Payroll

Pay day 01/19/2024

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
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Elliot	Hadley	0	0	0	0
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Payroll per 12/30/2023 - 01/12/2024

Pay day 01/25/2024

Last Name	First Name	Gross Earni	Employee *	Employer T	Net Pay
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United States Bankruptcy Court
Eastern District of Pennsylvania

In re **Blankie Tails, Inc.**

Debtor(s)

Case No.

Chapter

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DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	5,000.00
Prior to the filing of this statement I have received	\$	5,000.00
Balance Due	\$	0.00

2. \$ **338.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Filing and prosecution of any motion by the Debtor, contesting any motion filed by a party in the case, representation of Debtor in adversary proceeding or any investigation or analysis that could give rise to an adversary proceeding, representing the Debtor in any 2004 examination and responding to any inquiry of a creditor or the trustee outside the ordinary course of the case.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 5, 2024*Date***/s/ David B. Smith****David B. Smith 59098***Signature of Attorney***Smith Kane Holman, LLC****112 Moores Road****Suite 300****Malvern, PA 19355****610-407-7215 Fax: 610-407-7218****dsmith@skhlaw.com***Name of law firm*

**United States Bankruptcy Court
Eastern District of Pennsylvania**

In re **Blankie Tails, Inc.**

Debtor(s)

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VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 5, 2024**

/s/ Hadley Grace Elliot

Hadley Grace Elliot/President

Signer/Title

Amazon Capital Services, Inc.
410 Terry Avenue
Seattle, WA 98109

Biehl & Biehl, Inc./UPS Freight
325 E. Fullerton Avenue
Carol Stream, IL 60188

Bret & Jayne Peze
91 Westbrook Drive
Moorestown, NJ 08057

Business Relocation Services
20 Aquarium Drive
Secaucus, NJ 07094

Comcast
1701 JFK Blvd.
Philadelphia, PA 19103

Delivering Good
22 Stevenson Street
Piermont, NY 10968

Disney Financial Services, LLC
1180 Celebration Blvd.
Suite 201
Kissimmee, FL 34747

Express - NJ
106 Centre Blvd.
Suite 1
Marlton, NJ 08053

Express-PA
3070 Bristol Pike
Suite 2-229
Bensalem, PA 19020

FedEx
942 South Shady Grove Road
Memphis, TN 38120

First Avenue Funding
104 23rd Street
Birmingham, AL 35233

Franco Financial
41 Madison Avenue
31st Floor
New York, NY 10010

Hadley Grace Elliot
PO Box 4331
Cherry Hill, NJ 08034

Hangley Aronchick Segal
Pudlin & Schiller
One Logan Square, 27th Floor
Philadelphia, PA 19103

Internal Revenue Service
Insolvency Unit
600 Arch Street
Philadelphia, PA 19106

Jim Silver
999 S. Oyster Bay Road
105A
Bethpage, NY 11714

Kroger/ESP Receivables Managment Inc.
639 Lotus Drive
Suite 3
Mandeville, LA 70471

L-C Advisory Services Co., Inc.
105 West 86th Street
New York, NY 10024

Michael Marrale
101 Avenue of the Americas
9th Floor
New York, NY 10013

Miss Song
Zhangjiagang Acoshine HomeTextile Co Ltd
No. 198 Shuanglong Road
Fenghuang Town Zhangjiagang Suzhou City
Jiangsu Province

Miss Song
Zhangjiagang Acoshine HomeTextile Co Ltd
No. 198 Shuanglong Road
Fenghuang Town Zhangjiagang Suzhou City
Jiangsu Province

Nancy Mao
454 Anavista Avenue
San Francisco, CA 94115

New Jersey Dept. of Labor
Division of Employer Accounts
PO Box 379
Trenton, NJ 08625-0379

New Jersey Division Of Taxation
Compliance and Enforcement
50 Barrack Street, 9th Fl.
PO Box 245
Trenton, NJ 08695-0267

Nicholas Grabowski
166 Encline Court
San Francisco, CA 94127

OmniRT Inc.
18 Campus Blvd.
Newtown Square, PA 19073

Pac Van
9155 Harrison Park Ct.
Indianapolis, IN 46216

Patrick Thomas
495 Broome Street
Floor 3
New York, NY 10013

Pennsylvania Dept. of Revenue
Bankruptcy Division
Dept. 280946
Harrisburg, PA 17128

Prime Fulfillment
2250 Sherman Avenue, #C
Pennsauken, NJ 08110

Shopify
151 O'Connor Street
Ground Floor
Ottawa, ON K2P2L8

Supplier Link Consulting Services
4675 Bradford Lane
Reno, NV 89519

Supporting Strategies
748 Stucco Lane
Mount Pleasant, SC 29464

Target Corp.
PO Box 860363
Minneapolis, MN 55486

The Hartford
690 Asylum Avenue
Hartford, CT 06155

Triumph Link (USA) Inc.
2415 S. Sierra Drive
Compton, CA 90220

United Rentals/Receivable Management Co.
400 West Cummings Park
Suite 4450
Woburn, MA 01801

UPS
55 Glenlake Parkway NE
Atlanta, GA 30328

US Small Business Administration
14925 Kingsport Road
Fort Worth, TX 76115

Valerie Ricordi
3734 Matheson Avenue
Miami, FL 33133

Victoria Felton
18 E. 33rd Street
Apt. 3F
New York, NY 10016

Vonage
23 Main Street
Holmdel, NJ 07733

Waste Management
800 Capital Street
Bankruptcy Correspondence
PO Box 43290
Phoenix, AZ 85080

**United States Bankruptcy Court
Eastern District of Pennsylvania**

In re **Blankie Tails, Inc.**

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Blankie Tails, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

February 5, 2024

Date

/s/ David B. Smith

David B. Smith 59098

Signature of Attorney or Litigant
Counsel for **Blankie Tails, Inc.**

Smith Kane Holman, LLC

112 Moores Road

Suite 300

Malvern, PA 19355

610-407-7215 Fax: 610-407-7218

dsmith@skhlaw.com